UBS

Market Update

Please join us for a timely discussion with Jeremy Zirin, CFA®, Senior Portfolio Manager, Head of the Private Client US Equity Team with UBS Asset Management, & Will Collins-Dean, CFA®, Senior Portfolio Manager with Dimensional Fund Advisors.

Jeremy Zirin, in his role as Senior Portfolio Manager, manages multiple investment portfolios; in addition, as Head of the US Equity Team, he leads the equity investment portfolio managers for UBS Asset Management. Mr. Zirin is a Chartered Financial Analyst and a member of the CFA Institute and the New York Society of Security Analysts (NYSSA). He frequently appears on CNBC and Bloomberg Television and has been quoted in the Wall Street Journal, Dow Jones News Services, New York Times and other financial publications.

Will Collins-Dean is a Senior Portfolio Manager and Vice President at Dimensional Fund Advisors. He leads a team of investment professionals who manage global equity and REIT portfolios and is Chair of the firm's Investment Stewardship Committee. Will earned an MBA with concentrations in analytic finance, economics, econometrics and statistics from the University of Chicago, where he graduated with honors. He graduated with a bachelor's degree in business from Wake Forest University and has been a CFA® charter holder since 2011.

Speakers

Jeremy Zirin, CFA®
Senior Portfolio Manager
UBS Asset Management

Will Collins-Dean, CFA®
Senior Portfolio Manager
Dimensional Fund Advisors

Jon Ramey
Managing Director
Market Executive

Wednesday, May 10, 2023
5:30 p.m. – Registration & Refreshments
6:00 p.m. – Program Begins
7:00 p.m. – Program Ends

Kenwood Country Club
6501 Kenwood Road
Cincinnati, OH 45243

Complimentary hors d'oeuvres & wine

Kindly RSVP to:
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